

FCCL Result Review - 4QFY25



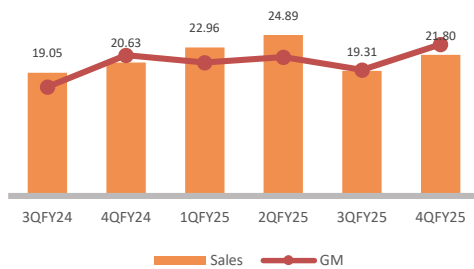
Monday, August 11, 2025

Rupees' millions	4QFY25	4QFY24	YoY	FY25	FY24	YoY
Net Sales	21,802	20,626	5.7% ▲	88,956	80,026	11.2% ▲
Cost of Sales	-13,285	-13,156	1.0% ▲	-57,385	-54,346	5.6% ▲
Gross Profit	8,517	7,470	14.0% ▲	31,571	25,680	22.9% ▲
SG&A Expenses	-1,118	-1,117	0.1% ▲	-4,624	-4,802	3.7% ▼
Other Expenses	-436	-246	76.8% ▲	-1,479	-827	78.9% ▲
Operating Profit	6,964	6,107	14.0% ▲	25,468	20,052	27.0% ▲
Other Income	31	167	81.6% ▼	761	540	40.8% ▲
Finance Cost	-659	-1,663	60.4% ▼	-4,703	-5,237	10.2% ▼
Profit Before Taxation	6,336	4,612	37.4% ▲	21,526	15,355	40.2% ▲
Taxation	-2,417	-3,431	29.6% ▼	-8,199	-7,132	15.0% ▲
Profit After Taxation	3,919	1,181	232.0% ▲	13,326	8,223	62.1% ▲
Earnings Per Share	1.60	0.48	232.0% ▲	5.43	3.35	62.1% ▲
Dividend	1.25	1.00		1.25	1.00	
Bonus	0.0%	0.0%		0.00	0.00	

Closing Period: 24 Sep 2025 to 30 Sep 2025

Gross Margin	39.1%	36.2%	2.8% ▲	35.5%	32.1%	3.4% ▲
SG&A Expenses to Sales	-5.1%	-5.4%	0.3% ▼	-5.2%	-6.0%	0.8% ▼
Other Income to Sales	0.1%	0.8%	0.7% ▼	0.9%	0.7%	0.2% ▲
Ex. Gain / (Loss) to Sales	-5.1%	-5.4%	0.3% ▼	-5.2%	-6.0%	0.8% ▼
Effective Taxation	-38.1%	-74.4%	36.3% ▼	-38.1%	-46.4%	8.4% ▼
Net Margin	18.0%	5.7%	12.3% ▲	15.0%	10.3%	4.7% ▲

Sales (Rs'Bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

